

Balanced Way

44 Palmer Rd., Grimsby, ON, L3M 5L5
905-317-8899

Health History Form

Christopher W C Cole, MA, R.AC, R.TCMP

First Name: _____

Phone Number : home: () _____ - _____

Last Name: _____

work: () _____ - _____

Address: _____

cell: () _____ - _____

City: _____

Occupation: _____

Postal Code: _____

Email: _____

Date of Birth: __ / __ / ____ dd/mm/yyyy

Sex: M F

Height: ___ft ___in

Weight: ___lbs

Relationship Status: Single Married Widowed Domestic Partner

Number of children: _____

Emergency Contact: _____ Relationship: _____ Phone: () _____ - _____

Where did you hear about the clinic? _____

Was this a Referral? Yes___ No___ Who Referred You: _____

Where did you grow up? _____ Town: _____ Country: _____

Family Doctor: Name _____ Phone Number: () _____ - _____

Please carefully read the following and sign below.

1. Welcome to Balanced Way and thank you for your interest in Acupuncture and Traditional Chinese Medicine.
2. Acupuncture and other TCM treatment modalities are safe and effective for the prevention and treatment of a wide variety of health problems and for the promotion of well-being. I will help you on your journey to wellness. Although TCM/Acupuncture are helpful for many health conditions, it is not intended to replace any tests or treatments recommended by your doctor. Please continue with your prescribed medications while you receive treatments from this clinic
3. TCM/Acupuncture is NOT covered by OHIP. Coverage is provided by some extended healthcare plans. Please check your employee benefits.
4. Please note that Acupuncture and Tuina massage treatments are safe. Occasional bruising and post-needling sensation may happen. Fainting may occur for new patients due to nervousness, hunger or extreme tiredness. If you have any concerns, please do not hesitate to ask.

The clinic requires 24 hours notice when cancelling appointments.

Missed appointments (with no notice) : A fee of \$50 will be due at the beginning of the next appointment.

A \$25 NSF fee will be applied to any returned cheques.

Exemption of Liability Clause:

I _____ (undersigned patient) understand that any medical treatment (traditional Chinese or otherwise) involves some risks. I have discussed my symptoms with Christopher Cole, and Christopher has informed me of the risks involved in the treatment I will receive. I consent to receiving treatment after having been fully informed of the potential risks. I understand that my full and frank disclosure of my problems and symptoms and honest answers to the questions Christopher has asked me are crucial to his ability to provide me with accurate information and effective treatment. All disclosure will fall under the privacy law. I understand that some risks are involved and I voluntarily accept those risks. I have read and understood this form.

Name of Patient (please print)

Christopher W C Cole, MA, R.AC, R.TCMP

Practitioner

Signature of Patient

Signature of Practitioner

Date: __ / __ / ____ dd / mm / yyyy

Date: __ / __ / ____ dd / mm / yyyy

Purpose of Visit (please circle)

Consultation Only

Consultation and Treatment

Acupuncture

Cosmetic Acupuncture

Tuina Massage

Your Lifestyle

1. What did you have yesterday/today for:

Breakfast: _____
 Lunch: _____
 Dinner: _____
 Drinks: _____
 In between meals: _____

2. Do you have any of the following:

Cellular phone? Yes__ No__ Is it always on? Yes__ No__ When is it off: _____
 Cordless telephones in home? Yes__ No__ How many? _____ In the bedroom? Yes__ No__
 i-Pod? Yes__ No__ i-Pad? Yes__ No__ How many hours of use per day? _____

3. Number of televisions in the home? _____ Number of people in the home? _____ In the bedroom? Yes__ No__

Hours of TV watched **per day?** 0 - 1 hours? _____ 2 - 5 hours? _____ 6+ hours? _____

List programs you regularly watch: _____

List newspapers/magazines you regularly read: _____

4. Do you do any of the following:

Drink Alcohol? Yes__ No__ (8oz glasses / 1 beer) How many? per day__ per week__ per month__
 Smoke? Yes__ No__ (includes pipe tobacco) Packs/Tobacco? per day__ per week__ per month__
 Drink Caffeine? Yes__ No__ (includes tea, cola, energy drinks) How many? per day__ per week__ per month__
 Exercise? Yes__ No__ Times? per day__ per week__ duration ____
 Recreational drugs? Yes__ No__ Times? per day__ per week__ per month__

5. Are you sexually active? Yes__ No__

Do you feel safe at home? Yes__ No__

Do you have at least one close friend? Yes__ No__

Do you have a religion / spiritual practice? Yes__ No__ Do you attend or practice regularly? Yes__ No__

Favorite Colour: _____

Favorite Season: _____

Leisure Activities: _____

Describe your employment: _____

History of the Present Disease, Illness or Symptom

1. Onset of the disease / illness: _____

2. Characteristics of the main symptoms: _____

3. Accompanying symptoms: _____

4. Relieving/exacerbating factors: _____

5. Tests/diagnosis: _____

6. Treatment as well as the results: _____

Check off any of the following conditions that you are experiencing or have experienced in the past year.

General Symptoms

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> poor appetite | <input type="checkbox"/> insomnia | <input type="checkbox"/> night sweats | <input type="checkbox"/> bleed or bruise easily |
| <input type="checkbox"/> heavy appetite | <input type="checkbox"/> heavy sleep | <input type="checkbox"/> sweat easily | <input type="checkbox"/> recent weight change |
| <input type="checkbox"/> lack of strength | <input type="checkbox"/> troubled sleep | <input type="checkbox"/> cold hands / feet | gain <input type="checkbox"/> loss <input type="checkbox"/> |
| <input type="checkbox"/> bodily heaviness | <input type="checkbox"/> chills | <input type="checkbox"/> fever | number of pounds: _____ |

Head, Eyes, Ears, Mouth, Nose and Throat

- | | | |
|--|---|--|
| <input type="checkbox"/> glasses | <input type="checkbox"/> recurrent sore throat | <input type="checkbox"/> facial pain |
| <input type="checkbox"/> eye strain | <input type="checkbox"/> swollen glands | <input type="checkbox"/> poor hearing |
| <input type="checkbox"/> eye pain | <input type="checkbox"/> lumps in throat | <input type="checkbox"/> concussions |
| <input type="checkbox"/> red eyes | <input type="checkbox"/> enlarged thyroid | <input type="checkbox"/> sinus problems |
| <input type="checkbox"/> itchy eyes | <input type="checkbox"/> teeth problems | <input type="checkbox"/> nose bleeds frequency _____ |
| <input type="checkbox"/> poor vision | <input type="checkbox"/> grinding teeth | <input type="checkbox"/> ringing in ears frequency _____ |
| <input type="checkbox"/> blurred vision | <input type="checkbox"/> TMJ | <input type="checkbox"/> headaches frequency _____ |
| <input type="checkbox"/> spots in the eyes | <input type="checkbox"/> gum problems | <input type="checkbox"/> migraines frequency _____ |
| <input type="checkbox"/> cataracts | <input type="checkbox"/> sores on lips / tongue | <input type="checkbox"/> earaches frequency _____ |
| <input type="checkbox"/> glaucoma | <input type="checkbox"/> dry mouth | <input type="checkbox"/> toothaches frequency _____ |
| <input type="checkbox"/> night blindness | <input type="checkbox"/> excessive saliva | |

Cardiovascular

- | | |
|--|---|
| <input type="checkbox"/> high blood pressure | <input type="checkbox"/> irregular heartbeat |
| <input type="checkbox"/> low blood pressure | <input type="checkbox"/> heart palpitations |
| <input type="checkbox"/> poor circulation | <input type="checkbox"/> heart disease specify: _____ |
| <input type="checkbox"/> fainting | <input type="checkbox"/> stroke specify: _____ |
| <input type="checkbox"/> blood clots | <input type="checkbox"/> varicose veins [Dr. diagnosed?] Yes <input type="checkbox"/> No <input type="checkbox"/> |
| <input type="checkbox"/> phlebitis | <input type="checkbox"/> chest pain, frequency: _____ |
| <input type="checkbox"/> tachycardia | level of pain: ____ (0=no pain, 10=unbearable pain) |

Respiratory

- | |
|--|
| <input type="checkbox"/> asthma |
| <input type="checkbox"/> shortness of breath |
| <input type="checkbox"/> difficulty breathing lying down |
| <input type="checkbox"/> pneumonia |
| <input type="checkbox"/> breathing problems
specify: _____ |
| <input type="checkbox"/> cough- please circle below
wet / dry |
| <input type="checkbox"/> phlegm- please circle below
thick / thin |
| colour: _____ |
| <input type="checkbox"/> excessive phlegm |
| <input type="checkbox"/> coughing blood |

Musculoskeletal - pain/stiffness

- | | | |
|------------------------------------|--|---|
| <input type="checkbox"/> neck | <input type="checkbox"/> joint pain | <input type="checkbox"/> rib pain |
| <input type="checkbox"/> low back | <input type="checkbox"/> limited use of joint | <input type="checkbox"/> leg: left / right |
| <input type="checkbox"/> mid back | <input type="checkbox"/> limited range of motion | <input type="checkbox"/> knee: left / right |
| <input type="checkbox"/> shoulders | <input type="checkbox"/> other describe: _____ | |

Skin and Hair

- | | |
|--------------------------------------|--|
| <input type="checkbox"/> acne | <input type="checkbox"/> itching |
| <input type="checkbox"/> psoriasis | <input type="checkbox"/> hair loss |
| <input type="checkbox"/> eczema | <input type="checkbox"/> fungal infections |
| <input type="checkbox"/> rashes | <input type="checkbox"/> change in hair / skin texture |
| <input type="checkbox"/> hives | <input type="checkbox"/> dandruff |
| <input type="checkbox"/> ulcerations | <input type="checkbox"/> brittle nails |
| <input type="checkbox"/> skin tags | <input type="checkbox"/> soft nails |

Neuropsychological

- | | |
|--|---|
| <input type="checkbox"/> tics | <input type="checkbox"/> irritability |
| <input type="checkbox"/> anxiety | <input type="checkbox"/> numbness |
| <input type="checkbox"/> easily stressed | <input type="checkbox"/> poor memory |
| <input type="checkbox"/> depression | <input type="checkbox"/> abuse survivor |
| <input type="checkbox"/> seizures | <input type="checkbox"/> considered / attempted suicide |
| <input type="checkbox"/> vertigo / dizziness | <input type="checkbox"/> clumsy |
| <input type="checkbox"/> PTSD | |

Are you seeing a counselor, therapist, social worker? Yes No

if yes, please describe:

Gastrointestinal

- gas
- bad breath
- hiccuping
- bloating
- vomiting
- acid regurgitation
- nausea
- frequency: _____
- kidney stones
- diarrhea
- constipation
- laxative use
- intestinal pain / cramps
- hemorrhoids
- rectal pain
- anal fissures
- anus: itching burning
- gall bladder stones

Bowel Movements

frequency of : less than 1 day _____ 2 days _____ 3 days _____
 colour: _____ odor: _____ texture: _____ form _____
 Stools: please circle any on the following- black / bloody / mucousy

Urinary

frequency: times per day _____ colour: _____ odor: _____

Urination: please circle any of the following that apply-
 clear / cloudy / bloody / painful / urgent need / unable to hold / bedwetting /
 incomplete urination / waking to urinate / unknown leakage

For Women

Menstrual Cycle

age menarche began: _____ PMS
 length of period: _____ days irregular periods
 length of cycle: _____ days painful periods
 date last period began: _____ clots
 __ / __ / ____ very heavy periods
 dd / mm / yyyy birth control pills

Vaginal

vaginal sores
 yeast infection
 vaginal discharge
 colour: _____ odor _____
 premature births
 # of pregnancies _____
 # of live births _____

Perimenopausal

age at onset: _____
 HRT pills

Postmenopausal

age at last period: _____
 urinary tract infection
 frequency: _____

For Men

impotence increased libido
 premature ejaculation decreased libido
 nocturnal emission urinary tract infection, frequency: _____
 how often do you get together with male friends? _____
 hobbies: _____
 frequency of sexual activity: _____ / month

Other Conditions

- difficult digestion epilepsy cancer
- anemia chronic fatigue type: _____
- allergies specify: _____
- gall bladder specify: _____
- kidney specify: _____
- bladder specify: _____
- liver specify: _____
- arthritis Dr. diagnosed? Yes No
 circle: rheumatoid / osteoarthritis
 affected areas: _____
- diabetes onset: _____ yyyy type: _____
- hypoglycemic onset: _____ yyyy

Infections

- cold sores
- canker sores
- herpes
- plantar warts
- TB
- HIV, AIDS
- hepatitis type: _____
- other, specify: _____

Comments:

Current Health

Chief Complaint and Duration (please describe in detail):

.

Significant Illnesses (please describe in detail):

Current Medications

name

for what condition?

- 1. _____
- 2. _____
- 3. _____
- 4. _____

Injuries

types and dates: _____

current symptoms: _____

Surgeries

types and dates: _____

current symptoms: _____

Current Symptoms: (Please complete this page with Christopher)

Sleep:

Energy:

Sweating:

Emotions:

Chills / Fever:

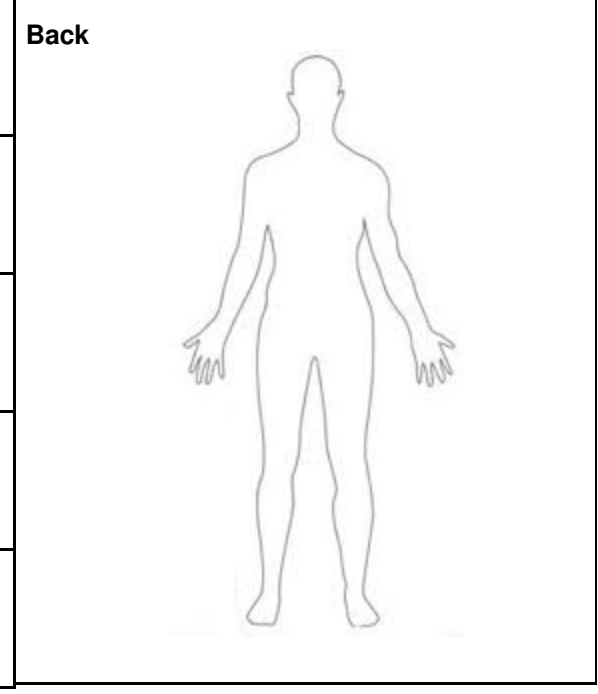
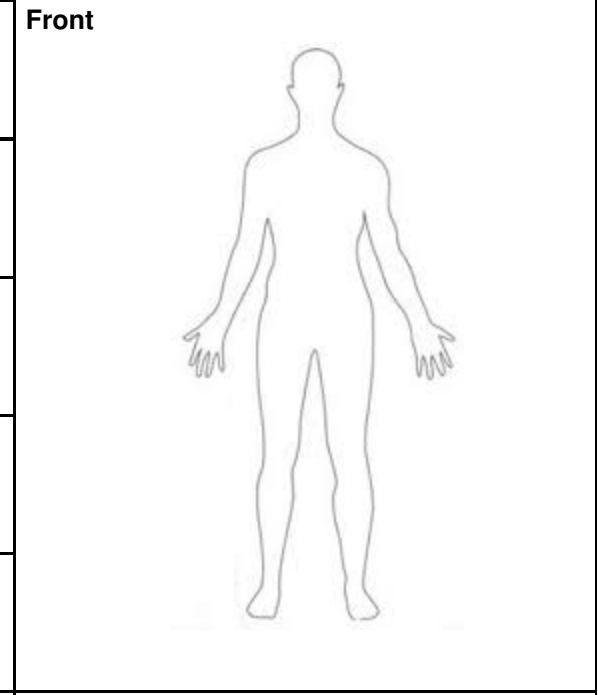
Urine / Stool:

Appetite and Thirst:

Condition of the head and body:

Condition of the ears and eyes:

Condition of chest and abdomen:



Current Symptoms: (Please complete this page with Christopher)

Personal history:

Family history:

Listening and smelling:

Spirit:

Speech:

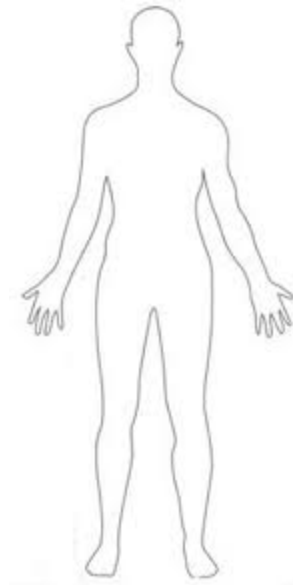
General appearance:

Body shape and movements:

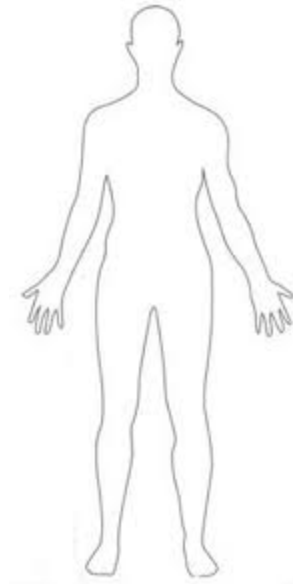
Female disorders:

Menstruation and obstetrics:

Front



Back



Please complete this page with Christopher

Observation of the Tongue Proper:

Colour: pale red, pale, red, deep red, purple

Shape: wide, deep, rigid/hard, tender/soft,
teeth marks, swollen/thin, thorny/strawberry
cracks: location- direction-Mobility: normal, stiff, flaccid, quivering
deviated, left, right, shortened, long**Observation of the Tongue Coating:**

Colour: white, yellow, gray, black

Thickness: none, thin, normal, thick, very thick

Root: yes, no

Moisture: dry, moist, very wet

Peeling: center only, irregular, sudden

Pulse: location, strength, rate and quality**Left/Yang:**

Cun/HT

Guan/LR

Chi/KI

Right/Yin:

Cun/LU

Guan/SP

Chi/KI

Analysis of differentiation:**Disease diagnosis:****Differentiation of syndrome:****Treatment principles:****Treatment remedies:**